

Date: January 5, 2024

To:

**The Board of Directors,
Deepak Builders & Engineers India Limited**


Ahluwalia Chambers, 1st floor
Plot No. 16 & 17, Local Shopping Centre
Madangir, near Pushpa Bhawan
New Delhi – 110 062, India

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10/- each (the “Equity Shares”) of Deepak Builders & Engineers India Limited (the “Company”) (the “Issue” or “IPO”)

Sub: Consent Letter from the Registrar to the IPO

We consent to act as Registrar to the IPO and to our name and following details, as required, being inserted as Registrar to the IPO in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, (“SEBI”), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant stock exchanges and the Registrar of Companies, Delhi, (“RoC”), with respect to the said IPO:

Name:	KFin Technologies Limited (formerly known as KFin Technologies Private Limited)	Fax Number:	+91 40 6716 1563
Address:	Selenium Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad-500 032, Telangana, India.	E-mail Id:	deepakbuilders.ipo@kfintech.com
Contact Person:	M.Murali Krishna	Website:	www.kfintech.com
Telephone Number:	+91 40 6716 2222/18003094001	SEBI Registration Number:	INR000000221
Logo:		Investor Grievance E-mailid:	einward.ris@kfintech.com

We confirm that we are registered with SEBI as a registrar to an issue and share transfer agent and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital market issue. We further confirm that we have not been debarred from functioning by any regulatory authority. The copy of our registration certificate is enclosed as **Annexure A**.

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchange or any other regulatory authority.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the relevant stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

KFin Technologies Limited 

(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:

Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda,
Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

CIN: L72400TG2017PLC117649

This certificate may be relied upon by the Book Running Lead Manager to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

For and on behalf of Kfin Technologies Limited(formerly known as KFin Technologies Private Limited)




Authorised Signatory

Name: M. Murali Krishna

Designation: Vice President

Cc:

The Book Running Lead Manager (“BRLM”)

FEDEX SECURITIES PRIVATE LIMITED

B 7, 3rd Floor, Jay Chambers, Dayaldas Road,
Vile Parle (East), Mumbai - 400 057, Maharashtra, India

Contact Person: Saipan Sanghvi

Email Id: mb@fedsec.in

Tel No: +91 8104985149

Legal Advisors to the Issue

Vidhigya Associates


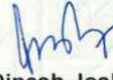
501, 5th floor, Jeevan Sahakar Building
Homji Street, Fort, Mumbai 400 001,

Contact Person: Rahul Pandey

Email: rahul@vidhigyaassociates.com

Mobile: +91 8424030160

Annexure A

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	प्ररूप ख FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड		
SECURITIES AND EXCHANGE BOARD OF INDIA		
[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993		
(Registrars to an issue and Share transfer agents) Regulations, 1993		
(विनियम 8)		
(Regulation 8)		
00 14 30	रजिस्ट्रीकरण का प्रमाणपत्र	
	CERTIFICATE OF REGISTRATION	
I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार*/शेयर* अंतरण अभिकर्ता के रूप में		
I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
KFIN TECHNOLOGIES LIMITED Selenium, Tower B, Plot No. 31 and 32 Financial District, Nanakramguda, Serilingampally Hyderabad- 500032 Telangana, India		
को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।		
as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.		
II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड है।		
II. Registration Code for the registrar to an issue and share transfer agent is		
This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board		
III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।		
III. Unless renewed, the certificate of registration is valid from		
स्थान Place	Mumbai	
तारीख Date	April 1, 2022	
*जो लागू न हो उसे काट दें। *Delete whichever is not applicable		
		
		आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India
		 Dinesh Joshi
		प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

KFin Technologies Limited

(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:

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Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

CIN: L72400TG2017PLC117649

CONSENT LETTER FROM FROM THE BANKER

Date: August 20, 2024

To,

The Board of Directors
Deepak Builders & Engineers India Limited
Near Lodhi Club, Shaheed Bhagat Singh Nagar
Ludhiana, Punjab – 141 012, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Deepak Builders & Engineers India Limited (the “Company” and such offering, the “Offer”)

We, KFin Technologies Limited, Registrar to the Offer, hereby confirm that there are no changes in the details mentioned in our consent letter, which forms part of this letter as an Annexure.

We hereby authorise you to deliver this letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

We further confirm that the information mentioned in this letter and Annexure is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues or from functioning by any regulatory authority.

We confirm that any changes to the above will immediately be intimated to the Company and the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the stock exchange/s. In the absence of any such communication, the above information should be taken as updated information till the date of listing of equity shares issued pursuant to the IPO.

This certificate may be relied upon by the Book Running Lead Manager and the Legal Advisor in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

We hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Manager and Legal Advisor to the proposed IPO of the Company and all persons claiming under them (“**Indemnified Persons**”), from and against all losses and/or damages arising as a result of the aforementioned representations made by us in order to disclose details of the same in the Issue Documents including the Draft Red Herring Prospectus, the Red Herring Prospectus, the Prospectus, the Preliminary International Wrap/Offering Memorandum, the Abridged Prospectus and any other addendum thereto (together referred as “**Offer Documents**”), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Manager and/or Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

KFin Technologies Limited

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Registered & Corporate Office:

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Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

CIN: L72400TG2017PLC117649

Yours faithfully,

For and on behalf of Kfin Technologies Limited




Authorized signatory

Name: M.Murali Krishna

Designation: Vice President

CC:

Book Running Lead Manager

Fedex Securities Private Limited

B 7, 3rd Floor, Jay Chambers

Dayaldas Road, Vile Parle (East)

Mumbai, Maharashtra - 400 057, India

Legal Counsel to the Offer

Vidhigya Associates, Advocates

105, A Wing, Kanara Business Centre

Ghatkopar East, Mumbai

Maharashtra, India