

CONSENT LETTER FROM LEGAL COUNSEL

Date: October 11, 2024

To,
The Board of Directors,
DEEPAK BUILDERS & ENGINEERS INDIA LIMITED
Ahluwalia Chambers, 1st Floor, Plot No. 16 & 17,
Local Shopping Centre, Madangir, Near Pushpa Bhawan
South Delhi, New Delhi – 110 062, India

Dear Sir/ Madam,

Sub: Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of Deepak Builders & Engineers India Limited (the "Company") (the "Offer" or "IPO")

We, the undersigned, hereby consent to act as Legal Counsel to the Offer and to our name being inserted as the Legal Counsel to the Offer in the Red Herring Prospectus, Prospectus being issued by the Company and any other material which the Company intends to circulate in connection with the proposed Offer (the "Offer Documents"), to be filed with the Securities and Exchange Board of India (SEBI), the Stock Exchange(s), the Registrar of Companies, Delhi and Haryana ("RoC") and such other authority(ies), as may be required under the relevant law, for the time being in force in India. The following details with respect to us may be disclosed:

Vidhigya Associates, Advocates
Address: 105, A Wing,
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Mumbai – 400 075, Maharashtra, India
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Contact Person: Rahul Pandey

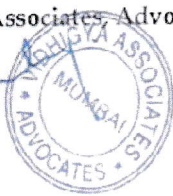
We also authorise you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the RoC and such other authority(ies), as may be required, for the purpose of filing the Offer Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking you,

Yours Sincerely,

For Vidhigya Associates, Advocates

Rahul Pandey



CC: Fedex Securities Private Limited