



**D & Y ASSOCIATES LLP**  
R/o: A Wing F No. 203, Nr Lata Mangeshkar  
Garden, Kalmna Market Yard, Nagpur,  
Maharashtra, India, 440035

P: +91 7387594554 | +91 9327233145  
E: [compliance@thedandy.in](mailto:compliance@thedandy.in)  
W: [www.thedandy.in](http://www.thedandy.in)

## CONSENT LETTER

Date: September 26, 2024

To,  
**The Board of Directors**  
**Deepak Builders & Engineers India Limited,**  
Ahluwalia Chambers, 1st Floor, Plot No. 16 & 17,  
Local Shopping Centre, Madangir, Near Pushpa Bhawan,  
Pushpa Bhawan, South Delhi, New Delhi, Delhi, India, 110062

**Re: Proposed initial public offering of equity shares of face value of INR 10 each (“the Issue”) of Deepak Builders & Engineers India Limited (the “Company”) in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), and other applicable laws, as amended.**

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We, the undersigned, do hereby consent to act as Practicing Company Secretaries (*erstwhile acted by one of the partners Mr. Yash Pahuja in his individual capacity as a practicing company secretary in the captioned matter*) to the public issue referred above and to insert our name and following details in the Red Herring Prospectus to be filed with the Securities and Exchange Board of India, (“SEBI”) and the Stock Exchanges, and the Prospectus intended to be filed by the Company with SEBI, the relevant Stock Exchanges and the Registrar of Companies, Delhi (“RoC”), and in respect thereof to deliver this letter of consent to SEBI, the Stock Exchanges or any other regulatory authority as required under law:

<b>Name</b>	D & Y Associates LLP
<b>Address</b>	A Wing F No. 203, Nr Lata Mangeshkar Garden, Kalmna Market Yard, Nagpur, Maharashtra, India, 440035
<b>Telephone Number</b>	+91 7387594554
<b>Fax Number</b>	-
<b>E-mail</b>	<a href="mailto:yash@thedandy.in">yash@thedandy.in</a>
<b>Website</b>	<a href="http://www.thedandy.in">www.thedandy.in</a>
<b>Contact Person</b>	Mr. Yash Pahuja

We confirm that the Book Running Lead Manager (“BRLM”) and Vidhigya Associates, Advocates (“Legal Counsel”) may rely on the contents of this certificate in connection with the Offer. Further, we undertake to immediately inform the Company and the BRLM in writing of any changes or qualifications or any developments in respect of the matters covered in this certificate until the date when the Equity Shares issued pursuant to the Offer commence trading on the Stock Exchanges. In the absence of any such written communication from us, the above information contained in the Materials and certified herein should be taken as true, correct, and accurate and updated until the date when the Equity Shares issued pursuant to the Offer commence trading on the Stock Exchanges.

Further, we also give our consent to include this certificate as part of the ‘Material Contracts and Documents for Inspection’ in the Offer Documents, thereby making it available to the public for inspection.

We hereby authorize you to deliver this letter to SEBI (including for any inspections), the Stock Exchanges, the RoC and any other governmental or regulatory authority as may be required.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP.

Yours faithfully,



**D & Y ASSOCIATES LLP**  
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**For D & Y Associates LLP**

A handwritten signature in black ink, appearing to be 'Yash Pahuja', written over a horizontal line.

**Yash Pahuja**  
Designated Partner  
DPIN: 10653649  
Place: Mumbai  
Date: September 26, 2024

CC:

**Fedex Securities Private Limited**  
3rd Floor, B Wing, Jay Chambers,  
Dayaldas Road, Vile Parle East,  
Mumbai – 400057

(\*Fedex Securities Private Limited is referred to as the “**Book Running Lead Manager**” or “**BRLM**”)

**Vidigya Associates**

4th Floor, State Bank Buildings,  
NGN Vaidya Marg,  
Fort, Mumbai - 400 023

(\*Vidigya Associates is referred to as the “**Legal Counsel**”)