



Date: September 24, 2024

Deepak Builders & Engineers India Limited

Ahluwalia Chambers, 1st floor
Plot No. 16 & 17, Local Shopping Centre
Madangir, near Pushpa Bhawan
South Delhi, New Delhi – 110 062, India

Sub.: Consent to incorporate the updated Industry Report on Construction Industry in India dated September 24, 2024 (“Report”) prepared by D&B-India, in Deepak Builders & Engineers India Limited’s (the “Company”) Offer Document

Ref.: Deepak Builders & Engineers India Limited’s initial request letter dated January 10, 2024 (“Letter”)

Dear Sir/Mam,

We, **Dun & Bradstreet Information Services India Private Limited (“D&B-India”)**, refer to the **updated** Report delivered to Deepak Builders & Engineers India Limited on September 24, 2024, prepared by D&B-India pursuant to the mandate placed by the Company vide the initial contract form dated January 10, 2024.

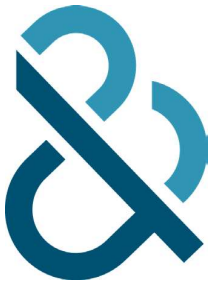
D&B-India has been informed by the Company vide its Letter about its proposed initial public offering to be listed on the BSE & NSE (“**Stock Exchange**”). The Company vide the said letter has requested D&B-India to give its consent to insert our name, enabling it to incorporate the Report in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus including any other document in relation to proposed initial public offer of the Company (hereinafter referred to as the “**Offer Document**”) for filing with the Securities and Exchange Board of India (“**SEBI**”), the Stock Exchange, regulatory authority and for such purpose as may be permitted by law and is customary.

In this context, without prejudice to its rights and contentions at law, D&B-India would like to state as under:

- a. If Deepak Builders & Engineer India Limited intends to reproduce the Report in the Offer Document, it may reproduce the Report in its entirety on an ‘*ad verbatim*’ basis and the content of the Report may be re-ordered by us for the purposes of presentation. Deepak Builders & Engineer India Limited acknowledges that the Report should be presented in the Offer Document as approved by D&B-India in writing.
- b. Deepak Builders & Engineer India Limited will give an authorship credit to D&B-India at the relevant places wherever the Report is being placed in the Offer Document;
- c. D&B-India disclaims any and all liabilities that may arise out of the Report being made part of the Offer Document except for any liability arising out of D&B-India’s breach of applicable laws;
- d. Deepak Builders & Engineer India Limited shall not name D&B-India as an ‘expert’ (as defined under the relevant provisions of the Companies Act, 2013 and/or any SEBI guidelines) in any part of the Offer Document, as D&B-India is neither an engineer, a valuer, a chartered accountant, a company secretary, a cost accountant and any other person / entity who / which has the power or authority to issue a certificate in pursuance of any law for the time being in force, nor is a credit rating agency registered with SEBI.
- e. Deepak Builders & Engineer India Limited shall submit the Offer Document along with the entire set of the document to D&B-India for its confirmation and approval before filing the same with SEBI and/or the Stock Exchange, failing which the consent shall not be deemed to have been given.

D&B-India gives its consent to place the Report on Company’s website and also include this letter of consent and the Report as part of the section titled “Material Documents” in the Offer Documents which will be available to the public for inspection.





Deepak Builders & Engineer India Limited shall indemnify and keep D&B-India and its directors, officers, employees, representatives, indemnified at all times from and against any and all, direct and indirect liabilities, claims, losses, of any nature whatsoever, that may arise out of, or may be in connection with, or relating to Deepak Builders & Engineer India Limited's inclusion of the Report in the Offer Document

D&B-India shall keep strictly confidential, the non- public information relating to the initial public offer until (A) such disclosure by D&B-India is approved by the Company in writing; or (B) such disclosure is required by law or regulation; or (C) such information is publicly available.

Thanking you,

For **Dun & Bradstreet Information Services India Private Limited**

Hitesh Sethi

[Hitesh Sethi \(Oct 14, 2024 15:52 GMT+5.5\)](#)

Name:

Designation Senior Director

