

Deepak Singal

H. No. 629-B, Aggar Nagar, Ludhiana – 141 012, India

CONSENT FROM THE SELLING SHAREHOLDER

Date: February 9, 2024

The Board of Directors,
DEEPAK BUILDERS & ENGINEERS INDIA LIMITED
Ahluwalia Chambers, 1st floor
Plot No. 16 & 17, Local Shopping Centre
Madangir, Near Pushpa Bhawan
New Delhi – 110 062, India

Dear Sir,

Sub: Proposed initial public offering of equity shares (the "Equity Shares") of Deepak Builders & Engineers India Limited (the "Company" and such offer, the "Offer")

I hereby give my consent to the following:

- (i) Inclusion of up to 21,60,000 Equity Shares held by me constituting 6.02 % of the [pre-Offer]/[paid-up] share capital of the Company, held by me in the Company as part of the Offer for Sale in the Company as part of the offer for sale in the Offer (the "Offered Shares"), subject to the approval of the BSE/NSE, Securities and Exchange Board of India ("SEBI"), and of any other regulatory authority, if required.
- (ii) Inclusion of my name as an Individual Selling Shareholder and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and other applicable laws in the Draft Red Herring Prospectus to be filed by the Company with the BSE/NSE where the Equity Shares are proposed to be listed (the "Stock Exchanges"), the Red Herring Prospectus and the Prospectus which the Company intends to file with the Registrar of Companies, Delhi (the "RoC") and thereafter file with SEBI and the Stock Exchanges.

I hereby consent that my entire pre- Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of sections 26 and 32 of the Companies Act, 2013, the Stock Exchanges, SEBI or any other statutory or regulatory authority, as required by law.

I confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from me.

I confirm that the information in this letter is true, fair, correct, complete and accurate and adequate to enable investors to make a well informed decision, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable law, and there is no untrue statement or omission which would render the contents of this letter misleading in its form or context.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares are listed and commence trading on the BSE/NSE pursuant to the Offer. In the absence of any such communication from me, the Book Running Lead Manager and the legal advisor to each of the Company and Book Running Lead Manager can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the BSE/NSE pursuant to the Offer.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

Deepak Singal

H. No. 629-B, Aggar Nagar, Ludhiana - 141 012, India

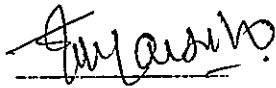
This letter is for information and for inclusion (in part or full) in the draft red herring prospectus ("DRHP"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") filed in relation to the Offer (collectively, the "Offer Documents") or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisor appointed by the Company and the Book Running Lead Manager in relation to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not defined shall have the same meaning as assigned to them in Offer Documents.

Thanking you

Yours faithfully,



Name: Deepak Kumar Singal
Place: Ludhiana

Cc:

The Book Running Lead Manager ("BRLM")

Fedex Securities Private Limited
B 7, 3rd Floor, Jay Chambers,
Dayaldas Road, Vile Parle (East),
Mumbai - 400 057, Maharashtra, India

Legal Advisers to the Issue

Vidhigya Associates
501, 5th Floor, Jeevan Sahakar Building,
Sir P M Road, Homji Street,
Fort, Mumbai - 400 001

Deepak Singal

H. No. 629-B, Aggar Nagar, Ludhiana – 141 012, India

In-principle Confirmation E-mail Format

To,
The Board of Directors,
Deepak Builders & Engineers India Limited
Ahluwalia Chambers, 1st floor
Plot No. 16 & 17, Local Shopping Centre
Madangir, Near Pushpa Bhawan
New Delhi – 110 062, India

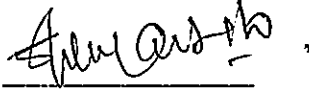
Sub: Proposed Initial Public Offering of Equity Shares of Deepak Singal Builders & Engineers India Limited

Dear Sir/ Madam,

This is in relation to your e-mail dated 09.02.2024 (“OFS Notice”) in relation to the Offer. I would like to inform you that I am interested in participating in the Offer for Sale. I hereby acknowledge and accept all terms and conditions set out in the e-mail with respect to my Offered Shares and confirm that I comply with all the eligibility conditions as provided under the SEBI ICDR Regulations and the Companies Act. Kindly send the detailed set of instructions and documents as indicated in your e-mail so that I can take appropriate steps to participate in the Offer for Sale.

My details are as follows –

Name: Deepak Kumar Singal
Address: H. No. 629-B, Aggar Nagar, Ludhiana -141012 (Pb)
Number of Equity Shares held as on date: 3,23,05,970
Number of Equity Shares proposed to be sold in the Offer: 21,60,000
DP/Client ID: 1301240006204241
PAN No: AIZPS1486R
Telephone number: 987630111
Email ID: deepakbuilders1987@gmail.com

Signature: 

Name: Deepak Kumar Singal

Date: 09.02.2024

Sunita Singal

H. No. 629-B, Aggar Nagar, Ludhiana – 141 012, India

CONSENT FROM THE SELLING SHAREHOLDER

Date: February 9, 2024

The Board of Directors,
Deepak Builders & Engineers India Limited
Ahluwalia Chambers, 1st floor
Plot No. 16 & 17, Local Shopping Centre
Madangir, Near Pushpa Bhawan
New Delhi – 110 062, India

Dear Sir,

Sub: Proposed initial public offering of equity shares (the "Equity Shares") of Deepak Builders & Engineers India Limited (the "Company" and such offer, the "Offer")

I hereby give my consent to the following:

- (i) Inclusion of up to 2,40,000 Equity Shares held by me constituting 0.67 % of the [pre-Offer]/[paid-up] share capital of the Company, held by me in the Company as part of the Offer for Sale in the Company as part of the offer for sale in the Offer (the "Offered Shares"), subject to the approval of the BSE/NSE, Securities and Exchange Board of India ("SEBI"), and of any other regulatory authority, if required.
- (ii) Inclusion of my name as an Individual Selling Shareholder and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and other applicable laws in the Draft Red Herring Prospectus to be filed by the Company with the BSE/NSI where the Equity Shares are proposed to be listed (the "Stock Exchanges"), the Red Herring Prospectus and the Prospectus which the Company intends to file with the Registrar of Companies, Delhi (the "RoC") and thereafter file with SEBI and the Stock Exchanges.

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I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of sections 26 and 32 of the Companies Act, 2013, the Stock Exchanges, SEBI or any other statutory or regulatory authority, as required by law.

I confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from me.

I confirm that the information in this letter is true, fair, correct, complete and accurate and adequate to enable investors to make a well informed decision, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable law, and there is no untrue statement or omission which would render the contents of this letter misleading in its form or context.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares are listed and commence trading on the BSE/NSE pursuant to the Offer. In the absence of any such communication from me, the Book Running Lead Manager and the legal advisor to each of the Company and Book Running Lead Manager can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the BSE/NSE pursuant to the Offer.

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Sunita Singal

H. No. 629-B, Aggar Nagar, Ludhiana - 141 012, India

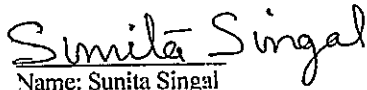
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I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

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Thanking you

Yours faithfully,



Name: Sunita Singal
Place: Ludhiana

Cc:

The Book Running Lead Manager ("BRLM")

Fedex Securities Private Limited
B 7, 3rd Floor, Jay Chambers,
Dayaldas Road, Vile Parle (East),
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Legal Advisors to the Issue

Vidhigya Associates
501, 5th Floor, Jeevan Sahakar Building,
Sir P M Road, Homji Street,
Fort, Mumbai - 400 001

Sunita Singal

H. No. 629-B, Aggar Nagar, Ludhiana - 141 012, India

In-principle Confirmation E-mail Format

The Board of Directors,
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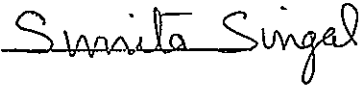
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My details are as follows –

Name: Sunita Singal
Address: H. No. 629-B, Aggar Nagar, Ludhiana -141012 (Pb)
Number of Equity Shares held as on date: 35,64,890
Number of Equity Shares proposed to be sold in the Offer: 2,40,000
DP/Client ID: IN30154963925439
PAN No: AIZPS1477N
Telephone number: 9876363111
Email ID: deepakbuilders1987@gmail.com

Signature: 

Name: Sunita Singal

Date: 09.02.2024