



Annexure B

To,

The Board of Directors

Deepak Builders And Engineers India Ltd

Shaheed Bhagat Singh Nagar, Near Lodhi Club, Ludhiana-141001

Ladies and Gentlemen,

Re: Proposed Offer of equity shares (the "Equity Shares") of Deepak Builders And Engineers India Ltd (the "Company")

We, HDFC Bank Ltd, consent to our name and the details mentioned herein being inserted as a 'Banker to the Company' in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the equity shares of the Company ("Equity Shares") are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed by the Company with the Registrar of Companies, Punjab and Chandigarh at Chandigarh ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents issued by the Company in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the book running lead managers appointed in connection with the Offer ("BRLMs"). The following details with respect to us may be disclosed in the Offer Documents:

The following details filled by bank:-

Name: Bikramdeep Singh

Address: HDFC Bank Limited, The Mall Road Branch, Ludhiana

Telephone Number(s): 8727901403

Contact Person: Bikramdeep Singh

Website: www.hdfcbank.com

Email: bikramdeep.singh@hdfcbank.com

CIN: L65920MH1994PLC080618

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will communicate any changes in writing in the above information to the Company, BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsel, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

This consent letter does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate. We hereby authorise you to deliver this consent letter to SEBI, Stock Exchanges, the RoC and any other regulatory or statutory authorities as may be required.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

We hereby consent to this consent letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Notwithstanding anything stated herein, it is to be distinctly understood that the grant of the consent and/or statement made herein should not in any way be deemed or construed to mean that the commercial viability of the Offer has been cleared or approved by the Bank. Further, the Bank does not take any responsibility either for the financial soundness of any scheme or the project for which the Offer is proposed to be made or for the correctness of the statements made or opinions expressed in the offer documents to be filled with the Securities Exchange Board of India, Registrar of Companies and Stock Exchanges, as applicable.

Yours faithfully,

For and on behalf of HDFC Bank

 **Authorized signatory**
Name: Navjit Singh
Date: 31/01/2024

Cc: Pankaj Juneja, Wholesale credit Risk , IT City, Mohali Branch

Legal Counsel to the Company

Vidhya Associates, advocates
501, 5th floor, Jeevan sahakkar building
Sir P M Road, Homji Street
Fort , Mumbai – 400 001
Telephone :+918424030160
Email: rahul@vidhigyaassociates.com
Contact Person : Rahul Pandey

Legal Counsel to the Book Running Lead Managers

Vidhya Associates, advocates
501, 5th floor, Jeevan sahakkar building
Sir P M Road, Homji Street
Fort , Mumbai – 400 001
Telephone :+918424030160
Email: rahul@vidhigyaassociates.com
Contact Person : Rahul Pandey



We understand your world

HDFC Bank Limited
B-7/3,
Asaf Ali Road,
New Delhi - 110 002.

Consent letter from the Banker to the Offer

Date: 25th Sep '24

To:

**The Board of Directors,
Deepak Builders & Engineers India Limited**
Near Lodhi Club, Shaheed Bhagat Singh Nagar
Ludhiana – 141012, Punjab, India

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of Deepak Builders & Engineers India Limited (the "Company") (the "Offer" or "IPO")

We, the undersigned, do hereby consent to act as **Escrow Collection Bank**", **Refund Bank**", **Sponsor Bank**" or **Banker to the Offer** to the proposed Offer and to our name being inserted as the **Escrow Collection Bank**", **Refund Bank**", **Sponsor Bank**" or **Banker to the Offer** to the proposed Offer and the following details being inserted in the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant stock exchanges and the Registrar of Companies, New Delhi ("RoC"), with respect to the said IPO:

Name	HDFC Bank Limited
Address	HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, next to Kanjurmarg, Railway Station, Kanjurmarg (East) Mumbai - 400042
Telephone No	022-30752927/28/2914
Fax No	022-25799801
Email ID	Siddharth.Jadhav@hdfcbank.com,eric.bacha@hdfcbank.com, vikas.rahate@hdfcbank.com , tushar.gavankar@hdfcbank.com
Website	www.hdfcbank.com
Contact Person	Siddharth Jadhav, Eric Bacha, Vikas Rahate , Tushar Gavankar
SEBI Cert Registration No	INBI00000063
CIN No	L65920MH1994PLC080618

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the relevant stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Manager to the Offer, the Legal Advisors to the Offer. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related documents.

Yours faithfully,
For and on behalf of
HDFC Bank Limited

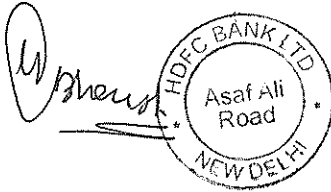
Authorised Signatory
Name: Bhavesh Mepal
Designation: Manager
Encl: Copy of the SEBI Registration Certificate

www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Corporate Identity No.: L65920MH1994PLC080618

Annexure A

1. Registration Number:	INBI00000063
2. Date of registration / Renewal of registration:	January 31, 2013
3. Date of expiry of registration:	Permanent Registration.
4. If applied for renewal, date of application:	Not Applicable
5. Any communication from SEBI prohibiting HDFC Bank Ltd	Not Applicable
6. Any enquiry/investigation being conducted by SEBI:	Not Applicable
7. Details of any penalty imposed	Not Applicable
8. Period up to which registration/renewal fees have been paid	Permanent Registration.



Date: September 25, 2024

To,
The Board of Directors
Deepak Builders & Engineers India Limited
Near Lodhi Club, Shaheed Bhagat Singh Nagar
Ludhiana – 141012, Punjab, India

Dear Ma'am/Sir,

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of Deepak Builders & Engineers India Limited (the "Company") (the "Offer" or "IPO")

We, the undersigned, do hereby consent to act as "**Escrow Collection Account Bank**", "**Refund Bank**", "**Sponsor Bank**" to the proposed Offer and to our name being inserted as the "**Escrow Collection Account Bank**", "**Refund Bank**", "**Sponsor Bank**" to the proposed Offer and the following details being inserted in the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant stock exchanges and the Registrar of Companies, Delhi ("**RoC**"), with respect to the said IPO:

Name:	ICICI Bank Limited
Address:	Capital Market Division, 5th Floor, HT Parekh Marg Churchgate, Mumbai - 400020
Telephone number:	022- 68052182
E-mail:	ipocmg@icicibank.com
Website:	www.icicibank.com
Contact Person:	Mr.Varun Badai
SEBI Registration Number:	INBI00000004

Logo:



We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the relevant stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Manager to the Offer, the Legal Advisors to the Offer. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related documents

Sincerely,
For ICICI Bank Limited




Authorized Signatory

Name: Rohit Thadga
Designation: Manager

Date: September 25, 2024

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Escrow Collection Bank, Refund Bank, Sponsor bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Period up to which registration/renewal fees has been paid:	NA
8.	Details of any penalty imposed by SEBI	NO

For ICICI Bank Limited




Authorized Signatory

ICICI Bank Limited
Capital Market Division, 122,
1st Floor, Mistry Bhavan,
Dinshwa Vaccha Road,
Churchgate,
Mumbai – 400 020,
Maharashtra, India.

Tel. : 022-66818800
Fax : 022-66818866
Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

निर्गमन बैंककार

FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000419 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED
LANDMARK
RACE COURSE
VADODARA - 390 007

का नियमों में, अन्तों के अधीन रहने हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INB100000004
2) Registration Code for the Banker to an issue is
- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमानी है।
3) Unless renewed, the certificate of registration is valid from

3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place MUMBAI

तारीख Date JUNE 03, 2013



BO: Large Corporate Branch, PNB House, 1st Floor, Industrial Area-A, Ludhiana-141003
Email: bo4451@pnb.co.in,

Date: 29.02.2024

To:

The Board of Directors,
 Deepak Builders & Engineers India Limited
 Ahluwalia Chambers, 1st floor
 Plot No. 16 & 17, Local Shopping Centre
 Madangir, near Pushpa Bhawan
 New Delhi – 110 062, India



Dear Sirs,

Re: Proposed initial public offering of equity shares of Deepak Builders & Engineers India Limited (the "Company")

We, Punjab National Bank, consent to our name and the following details, as required, being inserted as Banker to the Company in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant stock exchanges and the Registrar of Companies, Delhi("RoC"), with respect to the said IPO:

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, , SEBI, the relevant stock exchanges or any other regulatory authority as required by law. Following are the details of bank :-

Name:	Punjab National Bank	Fax Number:	NA
Address:	Large Corporate Branch, PNB House, First Floor, Millerganj Ludhiana - 141003	E-mail Id:	Bo4451@pnb.co.in
Contact Person:	1.Nitish Gupta (CM) 2.Sandeep Kumar- (RM)	Website:	www.pnb.co.in
Telephone Number:	1.9717288663 2.9983398246		

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the relevant stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Manager to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

Handwritten initials and a checkmark.



This consent letter is for information only and for inclusion in the offer documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

This consent letter does not impose any obligation on the Company to include in any offer documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate. We hereby authorise you to deliver this consent letter to SEBI, stock exchanges, the ROC and any other regulatory or statutory authorities as may be required.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this offer, which will be available for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

We hereby consent to this letter being disclosed by the Book Running Lead Managers, if required by the reason of any law, regulation or order of the court or by any governmental or competent regulatory authority or in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

Notwithstanding anything stated herein, it is to be distinctly understood that the grant of the consent and /or statement made herein should not in any way be deemed or construed to mean that the commercial viability of the offer has been cleared or approved by the Bank. Further, the bank does not take any responsibility either for the financial soundness of any scheme or the project for which the offer is proposed to be made or for the correctness of the statements made or opinion expressed in the offer documents to be filled with the securities Exchange Board of India, Registrar of Companies and Stock Exchange, as applicable

Yours faithfully,
For and on behalf of
Punjab National Bank


Authorised Signatory



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